

Equity	Weight	Responsibility rating					Sustainable transition exposure	
		Rating	Share.	Env.	Labor	Society	Turnover expo	Theme
Dick's Sporting Goods Inc	2.19%	6.4	6.2	6.4	6.5	6.5	64.1%	Medecine
Puma SE	5.44%	6.1	5.9	6.6	6.1	5.8	0.1%	Medecine
Rvrc Holding AB	2.29%	6.0	5.5	6.6	5.8	6.2	100.0%	Medecine
Garmin Ltd	2.50%	6.0	5.9	6.2	6.4	5.6	54.0%	Medecine
Electronic Arts Inc	2.68%	5.7	5.7	5.9	6.2	4.7	0%	-
Deckers Outdoor Corp	2.44%	5.6	5.6	6.6	5.3	5.2	0%	-
Science in Sport PLC	1.49%	5.6	5.7	4.3	5.7	6.3	0%	-
Beneteau SA	3.06%	5.6	5.6	4.8	6.1	5.7	0%	-
Ossur HF	1.98%	5.5	5.6	5.0	5.0	6.2	100.0%	Medecine
Planet Fitness Inc	3.13%	5.5	5.7	4.7	5.0	6.2	100.0%	Medecine
BRP Inc	3.11%	5.3	5.8	5.0	5.3	5.2	0%	-
Columbia Sportswear Co	2.72%	5.3	6.5	4.4	5.8	4.5	90.0%	Medecine
KMD Brands Ltd	1.85%	5.3	5.8	5.3	5.0	5.1	0%	-
JD Sports Fashion PLC	5.20%	5.2	5.6	6.1	5.3	4.3	0%	-
Vail Resorts Inc	1.53%	5.2	5.8	6.2	3.8	5.3	0%	-
Topsports International Holdings Ltd	2.74%	5.2	4.3	5.3	5.7	5.4	0%	-
MIPS AB	1.89%	5.1	6.5	4.4	4.6	4.8	100.0%	Lifestyle
Grupo SBF SA	2.36%	5.0	3.6	5.8	6.1	4.6	0.1%	Medecine
Eclat Textile Co Ltd	2.04%	4.8	3.7	4.7	5.8	5.1	100.0%	Medecine
Shimano Inc	2.58%	4.7	4.0	4.0	4.4	6.1	79.2%	Ecology
Tencent Holdings Ltd	2.57%	4.6	5.4	6.5	4.2	3.1	32.0%	Economy
Skechers USA Inc	2.96%	4.5	5.4	4.4	4.2	4.1	0.1%	Medecine
Madison Square Garden Sports Corp	2.81%	4.3	4.1	3.6	4.6	4.5	0%	-
Xtep International Holdings Ltd	2.66%	4.2	4.3	3.6	4.2	4.5	0.1%	Medecine
On Holding AG	2.61%	4.1	3.1	6.4	3.3	4.0	95.5%	Medecine
Giant Manufacturing Co Ltd	2.19%	4.0	4.0	4.0	3.6	4.4	100.0%	Lifestyle
Topgolf Callaway Brands Corp	3.62%	3.8	4.8	3.1	3.5	3.8	61.0%	Medecine
Basic-Fit NV	3.11%	3.8	4.7	3.3	3.7	3.4	99.2%	Medecine
VOGO SACA	1.46%	3.7	4.5	3.7	3.2	3.6	0%	-
Li Ning Co Ltd	2.93%	3.5	4.3	3.9	2.2	3.8	0.1%	Medecine
Catapult Group International Ltd	2.44%	3.2	4.3	2.0	3.1	3.1	0%	-
Manchester United Plc	1.93%	3.1	3.4	2.9	3.6	2.4	0%	-
Smartfit Escola de Ginastica e Danca SA	3.14%	3.0	3.2	2.5	3.3	3.0	100.0%	Medecine
Xponential Fitness Inc	1.36%	3.0	4.5	2.2	2.2	3.0	100.0%	Medecine
Endeavor Group Holdings Inc	2.90%	2.9	4.0	1.4	3.3	2.1	0%	-
Yonex Co Ltd	2.06%	-	-	-	-	-	-	-

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Source: DNCA Finance

Data as of 30 June 2023 may change over time