MARKETING MATERIAL

FLEXIBLE ASSET SRI

DNCA INVEST

BEYOND ALTEROSA

Give meaning to your heritage

- A sub-fund to meet the challenges of Corporate Responsibility and Sustainable Transition.
- Flexible and mixed conviction management in stocks and bonds issued by OECD issuers and denominated in euros.
- A portfolio taking into account Sustainable and Responsible management principles with a heritage approach.

INVESTMENT OBJECTIVE

The Sub-Fund seeks to outperform the 30% MSCI World All Countries World Net Return + 70% Bloomberg Barclays Pan European Corporate Euro Hedged Index. calculated with dividends reinvested, over the recommended period. Investors' attention is drawn to the fact that the management style is discretionary and integrates environmental, social / societal and governance (ESG) criteria. The Sub-Fund is managed taking into consideration Responsible and Sustainable principles and has as its objective sustainable investment within the meaning of Article 9 of SFDR. The Sub-Fund is managed taking into consideration responsible and sustainable principles and aims to be target issuers with a significatively exposure of percentage or their revenues to the 17 Sustainable Development Goals of the United Nations.

INVESTMENT PHILOSOPHY

A wealth sub-fund for investing in sustainable development

The sub-fund's investment strategy is to seek to improve the performance of an investment portfolio. By actively managing a portfolio of equities and fixed income products, it aims to offer an alternative to fixed-income and convertible bonds investments.

The sub-fund offers a differentiated and innovative SRI management approach that incorporates sustainable development issues. The stocks in the portfolio are analysed from two perspectives: Corporate Social Responsibility (CSR) and Sustainable Economic Transition, which reflect an in-depth analysis of long-term economic, environmental and societal trends. Using the proprietary ABA (Above & Beyond Analysis) model, five transitions are identified: economic transition, lifestyle transition, medical transition, demographic transition and energy transition. The fund selects stocks that have a positive impact on sustainable development issues.

A three-step investment process

The first step is to exclude companies that present high risks in terms of corporate responsibility (minimum score of 4/10 in our internal model). This selection meets the requirements of the French SRI label.

The second step is based on the selection of issuers and companies identified as being in line with the sub-fund's sustainable strategy, i.e. issuers providing sustainable development solutions.

The third step consists of building a portfolio based on a fundamental analysis of the liquidity and valuation of the companies under consideration.

MANAGEMENT TEAM


Léa Dunand-Chatellet


David Tissandier


Nolwenn Le Roux, CFA


Romain Avice


Matthieu Belondrade, CFA

The sub-fund is managed by Léa Dunand-Chatellet, Nolwenn Le Roux, David Tissandier and Romain Grandis.

Léa Dunand-Chatellet has in-depth knowledge of conviction-based SRI management. Nolwenn Le Roux and Romain Grandis are specialists in bond markets. David Tissandier completes the team by managing the allocation between the main asset classes.

The complementary of their profiles is a real strength for the management of the fund: there is a high degree of coherence between the equity and bond components. The managers analyse companies from both a shareholder and creditor perspective.

The management team can change over time.

MAIN CHARACTERISTICS

Name: DNCA INVEST Beyond Alterosa
ISIN code (Share A): LU1907594748
SFDR classification: Art.9
Management company: DNCA Finance
Inception date: 17/12/2018
Minimum investment: None
Investment horizon: Minimum 3 years
Valuation frequency: Daily
Reference Index: 30% MSCI All Countries World NR + 70% Bloomberg Barclays Pan European Corporate Euro Hedged Index
Currency: Euro
Redemption fees: -
Subscription fees: 1% max
Country of domicile: Luxembourg
Legal form: SICAV
Management fees: 1.40%
Performance fees: 20% of the positive performance net of any fees above the index: 30% MSCI All Countries World NR + 70% Bloomberg Barclays Pan European Corporate Euro Hedged Index
Ongoing charges without performance fees as of 31/12/2023: 1.55%
Ongoing charges with performance fees as of 31/12/2023: 1.57%

RISK REMINDER

Risk indicator

1 2 **3** 4 5 6 7

Lower risk — Higher risk

Synthetic risk indicator according to PRIIPS. 1 corresponds to the lowest level and 7 to the highest level.

Interest-rate risk, credit risk, equity risk, risk related to investments in emerging markets, risk of capital loss, risk of investing in derivative instruments as well as instruments embedding derivatives, specific Risk linked to ABS and MBS, distressed securities risk, ESG risk, risk related to exchange rate, specific Risks linked to Convertible, Exchangeable and Mandatory Convertible Bonds, specific risks of investing in contingent convertible bonds (Cocos), sustainability risk, bond risk 144A.

MARKETING MATERIAL

FLEXIBLE ASSET SRI

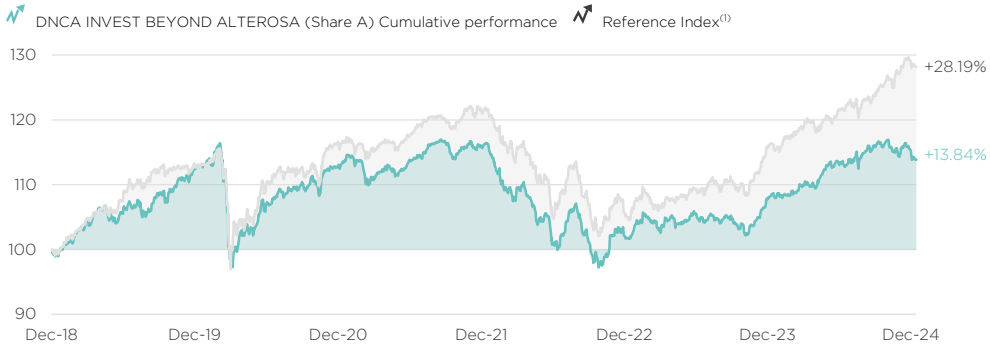
DNCA INVEST

BEYOND ALTEROSA

ISIN code : LU1907594748 - Share A

PERFORMANCE (from 17/12/2018 to 31/12/2024)

Past performance is not a guarantee of future performance



RISK INDICATOR

as of 31/12/2024



Synthetic risk indicator according to PRIIPS. 1 corresponds to the lowest level and 7 to the highest level.

CALENDAR YEAR PERFORMANCE

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Share A	+4.86%	+6.77%	-12.58%	+2.57%	+0.67%	+13.20%	-	-	-	-
Reference Index(1)	+10.23%	+11.21%	-13.87%	+4.22%	+3.59%	+12.89%	-	-	-	-

PERFORMANCE AND VOLATILITY as of 31/12/2024

	1 year		3 years			5 years			Since inception	
	Perf.	Volatility	Cumulative Perf.	Annualised Perf.	Volatility	Cumulative Perf.	Annualised Perf.	Volatility	Annualised Perf.	Volatility
Share A	+4.86%	3.91%	-2.12%	-0.71%	4.89%	+1.06%	+0.21%	5.88%	+2.17%	5.75%
Reference Index(1)	+10.23%	4.32%	+5.58%	+1.83%	5.80%	+13.99%	+2.65%	6.67%	+4.19%	6.36%

(1)30% MSCI All Countries World NR + 70% Bloomberg Barclays Pan European Corporate Euro Hedged Index

The performances are calculated net of any fees by DNCA FINANCE.

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A summary of investors' rights is available in English at the following link: https://www.dnca-investments.com/en/regulatory-information

CONTACTS

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